

# Compact Codebook

## CogEcon 2011 Public (Version 1.1)

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#### **KEY:**

Variable = name of variable in dataset

Obs = number of non-missing observations

Unique = number of unique responses

Min = minimum value

Max = maximum value

Label = the variable's label

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
1	sampid	951	951	.	.	.	unique ID
2	chhid	951	724	.	.	.	household ID
3	cpn	951	2	.	.	.	person number ID
4	birthyr	951	52	1942.8	1913	1965	r year born
5	gender	951	2	1.5531	1	2	R GENDER
6	female	951	2	0.5531	0	1	female
7	race	945	3	1.1312	1	3	race
8	racem1	951	8	1.7645	1	99	Race-mention 1 (CONST)
9	racem2	12	3	2.75	1	3	Race-mention 2 (CONST)
10	hispanic	951	3	4.9821	1	8	R HISPANIC/LATINO
11	white	945	2	0.9111	0	1	white/majority
12	black	945	2	0.0466	0	1	black
13	hs_deg	951	2	0.9569	0	1	high school degree
14	coll_deg	951	2	0.5174	0	1	college degree
15	educ	951	14	14.356	1	17	education
16	c3_result	772	2	1.0324	1	2	c3: survey result
17	c3_compmo	772	5	10.338	1	12	c3 month completed
18	c3_compyr	772	2	2011	2011	2012	c3 year completed
19	c3_lastQ	772	25	.	.	.	LASTQUESTIONASKED
20	c3_modeassign	951	2	0.2955	0	1	c3: mode assigned
21	c3_modesubmit	772	2	0.3174	0	1	c3: mode submitted
22	c3_verssubmit	772	4	.	.	.	c3: version submitted
23	c3_versassign	951	4	.	.	.	c3: version assigned
24	c3_age	772	745	67.929	48.2	98.0	Age at c3
25	c3_age_flag	772	3	0.0479	0	2	flag: imputations for c3_age?
26	c3_age_m	772	357	814.67	578	1176	Age (in months) at c3
27	c3_age_y	772	49	67.442	48	98	Age (in years) at c3
28	c3_relstat	772	4	1.9041	1	4	c3 relationship status
29	c3_finrA	772	2	0.7811	0	1	2011 FinR A?
30	c3_finrA_how	772	6	1.5518	1	6	how c3_finrA coded
31	c3_finrB	772	2	0.7811	0	1	2011 Finr B: 2008 as baseline
32	c3_finrB_how	951	3	1.734	1	3	how c3_finrB coded

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
33	c3_fs_score	757	519	0.676	0.342	0.955	fs: sum of all scores / # of q's answered
34	c3_fs_num_ans	772	12	15.399	0	16	number of fs Qs answered
35	c3_fs_mean	701	93	8.602	5	11.75	mean score on fs Qs (max 12 pts per Q)
36	c3_A1	759	2	0.7694	0	1	A1: R uses e-mail?
37	c3_A3	583	5	1.494	1	5	A3: frequency e-mail checked
38	c3_A4	757	6	2.5258	1	6	A4: frequency using internet
39	c3_A5	761	5	2.389	1	5	A5: self-rated health
40	c3_A6	759	6	3.4045	1	6	A6: understand stock market
41	c3_A7	760	6	3.1303	1	6	A7: understand fed income tax system
42	c3_A8	759	6	2.9038	1	6	A8: without records, could list assets
43	c3_A9	760	6	2.0395	1	6	A9: with records, could list assets
44	c3_A10	762	5	3.5289	1	5	A10: confidence w tax returns
45	c3_A11	752	5	3.0638	1	5	A11: planning horizon
46	c3_A12	754	3	1.6631	1	3	A12: management of assets
47	c3_A12_1	769	2	0.762	0	1	A12: manage own assets?
48	c3_A12_2	769	2	0.4343	0	1	A12: use financial planner/advisor?
49	c3_fs1	748	12	0.791	0.025	0.975	fs1 recoded correct/incorrect, (0 1) prob scale
50	c3_fs2	744	12	0.720	0.025	0.975	fs2 recoded correct/incorrect, (0 1) prob scale
51	c3_fs3	743	12	0.594	0.025	0.975	fs3 recoded correct/incorrect, (0 1) prob scale
52	c3_fs4	744	12	0.763	0.025	0.975	fs4 recoded correct/incorrect, (0 1) prob scale
53	c3_fs5	748	12	0.623	0.025	0.975	fs5 recoded correct/incorrect, (0 1) prob scale
54	c3_fs6	746	12	0.674	0.025	0.975	fs6 recoded correct/incorrect, (0 1) prob scale
55	c3_fs7	742	12	0.843	0.025	0.975	fs7 recoded correct/incorrect, (0 1) prob scale
56	c3_fs8	747	12	0.638	0.025	0.975	fs8 recoded correct/incorrect, (0 1) prob scale
57	c3_fs9	736	12	0.579	0.025	0.975	fs9 recoded correct/incorrect, (0 1) prob scale
58	c3_fs10	741	12	0.526	0.025	0.975	fs10 recoded correct/incorrect, (0 1) prob scale
59	c3_fs11	743	12	0.592	0.025	0.975	fs11 recoded correct/incorrect, (0 1) prob scale
60	c3_fs12	746	12	0.739	0.025	0.975	fs12 recoded correct/incorrect, (0 1) prob scale
61	c3_fs13	743	12	0.695	0.025	0.975	fs13 recoded correct/incorrect, (0 1) prob scale
62	c3_fs14	741	12	0.725	0.025	0.975	fs14 recoded correct/incorrect, (0 1) prob scale
63	c3_fs15	736	12	0.596	0.025	0.975	fs15 recoded correct/incorrect, (0 1) prob scale
64	c3_fs16	740	12	0.726	0.025	0.975	fs16 recoded correct/incorrect, (0 1) prob scale
65	c3_C1	753	7	2.0491	1	7	C1: # people in household

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
66	c3_C2_val	742	234	83200	0	1400001	C2: HH income past 12 mo
67	c3_C2_val_flag	772	3	1.3031	1	3	c3_C2 ExtVal/Rng/Miss FLAG
68	c3_C3	754	2	0.5597	0	1	C3: R get SS benefits?
69	c3_C4	421	25	63.197	34	77	C4: R age claimed SS benefits
70	c3_C5_val	739	281	855.82	0	26826	C5: R SS benefits/mo
71	c3_C5_val_flag	772	5	2.9508	1	9	c3_C5 ExtVal/Rng/Miss FLAG
72	c3_C6	330	2	0.8727	0	1	C6: R expect SS benefit future?
73	c3_C7	286	13	65.531	62	80	C7: R expect age SS benefits
74	c3_C8_val	741	82	544.53	0	5400	C8: R expect SS benefits/mo
75	c3_C8_val_flag	772	5	3.6541	1	9	c3_C8 ExtVal/Rng/Miss FLAG
76	c3_C9	533	2	0.4991	0	1	C9: SP get SS benefits?
77	c3_C10	265	20	63.215	34	82	C10: SP age claimed SS benefits
78	c3_C11_val	525	167	684.89	0	22000	C11: SP SS benefits/mo
79	c3_C11_val_flag	772	5	4.8886	1	9	c3_C11 ExtVal/Rng/Miss FLAG
80	c3_C12	265	2	0.8717	0	1	C12: SP expect SS benefit future?
81	c3_C13	229	13	66.651	60	400	C13: R expect age SS benefits
82	c3_C14_val	524	63	588.07	0	5600	C14: SP expect SS benefits/mo
83	c3_C14_val_flag	772	5	5.079	1	9	c3_C14 ExtVal/Rng/Miss FLAG
84	c3_C15	754	2	0.37	0	1	C15: R receive pension?
85	c3_C16_val	749	208	841.86	0	75000	C16: R pension/mo
86	c3_C16_val_flag	772	5	3.6671	1	9	c3_C16 ExtVal/Rng/Miss FLAG
87	c3_C17	466	3	0.4721	0	99	C17: R expect pension future?
88	c3_C18	118	17	65.119	55	90	C18: R age expect pension?
89	c3_C19_val	738	59	293.1	0	10000	C19: R expect pension/mo
90	c3_C19_val_flag	772	6	4.5363	1	9	c3_C19 ExtVal/Rng/Miss FLAG
91	c3_C20	533	2	0.3058	0	1	C20: SP receive pension?
92	c3_C21_val	527	115	551.18	0	36495	C21: SP pension/mo
93	c3_C21_val_flag	772	5	5.4171	1	9	c3_C21 ExtVal/Rng/Miss FLAG
94	c3_C22	365	2	0.2301	0	1	C22: SP expect pension future?
95	c3_C23	83	15	65.145	55	90	C18: R age expect pension?
96	c3_C24_val	521	43	362.01	0	75000	C24: SP expect pension/mo
97	c3_C24_val_flag	772	5	5.851	1	9	c3_C24 ExtVal/Rng/Miss FLAG
98	c3_C25	754	49	.	.	.	C25: advice about \$ management?

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
99	c3_C25_1	764	2	0.0681	0	1	C25.1: advice from son/daughter?
100	c3_C25_2	764	2	0.0196	0	1	C25.2: advice from bro/sis?
101	c3_C25_3	764	2	0.0196	0	1	C25.3: advice from oth relative?
102	c3_C25_4	764	2	0.4241	0	1	C25.4: ...fin prof or lawyer?
103	c3_C25_5	764	2	0.038	0	1	C25.5: ...coworker/colleague?
104	c3_C25_6	764	2	0.0458	0	1	C25.6: ...other friend?
105	c3_C25_7	764	2	0.1492	0	1	C25.7: ...books, TV, radio, web?
106	c3_C25_8	764	2	0.0458	0	1	C25.8: ...other source?
107	c3_C25_9	764	2	0.4437	0	1	C25.9: ...no advice?
108	c3_C26	754	2	0.9204	0	1	C26: file tax return last year?
109	c3_C27	688	2	0.1497	0	1	C27: claim children as dependents?
110	c3_C27_text	98	5	1.5306	0	4	C27: # children as dependents
111	c3_C28	755	19	.	.	.	C28: tax return assistance
112	c3_C28_1	763	2	0.0773	0	1	C28: family, friend, colleague
113	c3_C28_2	763	2	0.2569	0	1	C28: tax software?
114	c3_C28_3	763	2	0.1769	0	1	C28: commercial tax prep?
115	c3_C28_4	763	2	0.0419	0	1	C28: financial planner or advisor?
116	c3_C28_5	763	2	0.3578	0	1	C28: accountant?
117	c3_C28_6	763	2	0.0131	0	1	C28: lawyer?
118	c3_C28_7	763	2	0.135	0	1	C28: no assistance or software?
119	c3_C28_dk	245	1	0	0	0	C28: don't know?
120	c3_C29	753	22	.	.	.	C29: tax planning assistance
121	c3_C29_1	763	2	0.0328	0	1	C29: family, friend, colleague
122	c3_C29_2	763	2	0.1664	0	1	C29: tax software?
123	c3_C29_3	763	2	0.0996	0	1	C29: commercial tax prep?
124	c3_C29_4	763	2	0.0786	0	1	C29: financial planner or advisor?
125	c3_C29_5	763	2	0.2215	0	1	C29: accountant?
126	c3_C29_6	763	2	0.0079	0	1	C29: lawyer?
127	c3_C29_7	763	2	0.4561	0	1	C29: no assistance or software?
128	c3_C29_dk	245	1	0	0	0	C29: don't know?
129	c3_C30	756	2	0.5	0	1	C30: R job in 2010?
130	c3_C31	372	47	35.32	0	84	C31: R hrs/wk in 2010?
131	c3_C32	373	38	43.584	2	52	C32: R # wks in 2010?

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
132	c3_C33_val	749	177	27924	0	1400001	C33: R earnings in 2010?
133	c3_C33_val_flag	772	5	3.2176	1	9	c3_C33 ExtVal/Rng/Miss FLAG
134	c3_C34	756	29	.	.	.	C34: R employ status? (choose all)
135	c3_C34_1	763	2	0.2857	0	1	C34.1: R...working full time?
136	c3_C34_2	763	2	0.1376	0	1	C34.2: R...working part time?
137	c3_C34_3	763	2	0.0249	0	1	C34.3: R...unemployed & looking?
138	c3_C34_4	763	2	0.0079	0	1	C34.4: R...temp laid off?
139	c3_C34_5	763	2	0.0039	0	1	C34.5: R...sick/other leave?
140	c3_C34_6	763	2	0.0446	0	1	C34.6: R...disabled?
141	c3_C34_7	763	2	0.0616	0	1	C34.7: R...homemaker?
142	c3_C34_8	763	2	0.4902	0	1	C34.8: R...retired?
143	c3_C34_9	763	2	0.038	0	1	C34.9: R...other?
144	c3_C35_mail	228	2	0.7193	0	1	C35: (mail) R retired?
145	c3_C35_mail_age	157	31	61.758	26	76	C35: (mail) R age retired
146	c3_C35_web	218	32	60.936	0	81	C35: (web) R age retired
147	c3_C36	378	2	0.918	0	1	C36: R completely retired?
148	c3_C37	372	40	70.175	29	150	C37: R expect age completely retired?
149	c3_C37_web	4	2	0.25	0	1	C37 (web): R expect never retire?
150	c3_C38a	384	5	3.2057	1	5	C38a: R ret age - benefit level?
151	c3_C38b	383	5	3.3368	1	5	C38b: R ret age - insurance?
152	c3_C38c	383	5	2.3943	1	5	C38c: R ret age - employ prospects?
153	c3_C38d	384	5	3.4167	1	5	C38d: R ret age - financial holdings?
154	c3_C38e	384	5	3.7891	1	5	C38e: R ret age - health?
155	c3_C38f	385	5	3.2805	1	5	C38f: R ret age - uncertain govt policies?
156	c3_C38g	384	5	3.1536	1	5	C38g: R ret age - financial obligations?
157	c3_C38h	383	5	1.9713	1	5	C38h: R ret age - plans to move?
158	c3_C39	524	3	0.6889	0	99	C39: SP job in 2010?
159	c3_C39_skip	140	2	0.1357	0	1	C39_SKIP
160	c3_C40	260	41	36.392	0	84	C40: SP hrs/wk in 2010?
161	c3_C41	259	29	44.541	0	52	C41: SP # wks in 2010?
162	c3_C42_val	518	117	25169	0	500000	C42: SP earnings in 2010
163	c3_C42_val_flag	772	6	5.0039	1	9	c3_C42 ExtVal/Rng/Miss FLAG
164	c3_C43	523	22	.	.	.	C43: SP employ status? (choose all)

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
165	c3_C43_1	528	2	0.3068	0	1	C43.1: SP...working full time?
166	c3_C43_2	528	2	0.1345	0	1	C43.2: SP...working part time?
167	c3_C43_3	528	2	0.0284	0	1	C43.3: SP...unemployed & looking?
168	c3_C43_4	528	2	0.0038	0	1	C43.4: SP...temp laid off?
169	c3_C43_5	528	2	0.0038	0	1	C43.5: SP...sick/other leave?
170	c3_C43_6	528	2	0.0436	0	1	C43.6: SP...disabled?
171	c3_C43_7	528	2	0.1042	0	1	C43.7: SP...homemaker?
172	c3_C43_8	528	2	0.428	0	1	C43.8: SP...retired?
173	c3_C43_9	528	2	0.0265	0	1	C43.9: SP...other?
174	c3_C43_9code	5	3	2.2	1	6	C43.9: SP...other(coded text)
175	c3_C44_mail	117	2	0.5983	0	1	C44: (mail) SP retired?
176	c3_C44_mail_age	65	23	62.031	21	76	C44: (mail) SP age retired
177	c3_C44_web	159	30	60.516	25	74	C44 (web): SP retirement age
178	c3_C45	227	2	0.9119	0	1	C45: SP completely retired?
179	c3_C46	303	30	68.04	0	150	C45: SP expect age completely retired?
180	c3_C46_web	2	2	0.5	0	1	C46 (web): SP expect never retire?
181	c3_D1_mail	224	4	1.5536	0	3	D1: (mail) new relationship status
182	c3_D2	748	4	1.8302	1	4	D2: R, SP or other know about household finances?
183	c3_D2_other	40	4	1.4	1	4	D2: other fam knows most(coded text)
184	c3_D3	192	2	1.3958	1	2	D3: R or SP provide most accurate info?
185	c3_D4	752	2	0.8657	0	1	D4: own primary residence?
186	c3_D5_val	743	141	244074	0	4000000	D5: prim res worth sold today
187	c3_D5_val_flag	772	5	1.8808	1	9	c3_D5 ExtVal/Rng/Miss FLAG
188	c3_D6	644	2	0.5543	0	1	D6: mortgages/equity on prim res?
189	c3_D7_val	740	172	63503	0	1400000	D7: mortgage/equity val owed
190	c3_D7_val_flag	772	5	3.351	1	9	c3_D7 ExtVal/Rng/Miss FLAG
191	c3_D8	94	2	0.8404	0	1	D8: pay rent for primary residence?
192	c3_D9_val	742	62	100.9	0	5180	D9: prim res rent/month
193	c3_D9_val_flag	772	5	4.7396	1	9	c3_D9 ExtVal/Rng/Miss FLAG
194	c3_D10	15	2	1.6	1	2	D10: best describes living situation?
195	c3_D11	751	2	0.2597	0	1	D11: own 2nd home, other property, etc?
196	c3_D12_val	748	87	115437	0	8000000	D12: other properties worth sold today
197	c3_D12_val_flag	772	5	4.1464	1	9	c3_D12 ExtVal/Rng/Miss FLAG

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
198	c3_D13	195	2	0.359	0	1	D13: mortgage/equity on other properties?
199	c3_D14_val	747	48	25729	0	1560000	D14: mortgage/equity val owed
200	c3_D14_val_flag	772	5	4.7668	1	9	c3_D14 ExtVal/Rng/Miss FLAG
201	c3_D15_val	722	206	215226	0	2234800	D15: total in tax-adv ret accts
202	c3_D15_val_flag	772	5	2.487	1	9	c3_D15 ExtVal/Rng/Miss FLAG
203	c3_D15_yn	743	2	0.7308	0	1	D15: have tax-adv retire accounts?
204	c3_D15a_val	673	93	36175	0	1000000	D15: short-term assets
205	c3_D15a_val_flag	772	6	4.0868	1	9	c3_D15a ExtVal/Rng/Miss FLAG
206	c3_D15a_yn	502	3	2.1175	0	99	D15a: have short-term assets?
207	c3_D15b_val	665	120	74174	0	1500000	D15: mut fnds w both stcks & bnds
208	c3_D15b_val_flag	772	6	3.7474	1	9	c3_D15b ExtVal/Rng/Miss FLAG
209	c3_D15b_yn	506	3	2.2332	0	99	D15b: have mut fnds w both stcks & bnds?
210	c3_D15c_val	661	120	76041	0	2500000	D15: stocks or stck mut fnds
211	c3_D15c_val_flag	772	6	3.7409	1	9	c3_D15c ExtVal/Rng/Miss FLAG
212	c3_D15c_yn	504	3	2.254	0	99	D15c: have stocks or stck mut fnds?
213	c3_D15d_val	647	72	30969	0	2000000	D15: bonds or bond funds
214	c3_D15d_val_flag	772	6	4.4288	1	9	c3_D15d ExtVal/Rng/Miss FLAG
215	c3_D15d_yn	489	3	3.4888	0	99	D15d: have bonds or bond funds?
216	c3_D15e_val	636	60	20395	0	1400001	D15: any other assets
217	c3_D15e_val_flag	772	6	4.8627	1	9	c3_D15e ExtVal/Rng/Miss FLAG
218	c3_D15e_yn	474	3	3.8544	0	99	D15e: have any other assets?
219	c3_D15sum_val	459	277	341922	0	3750003	Sum of D15 individual assets
220	c3_D16_val	659	187	280766	0	3.00E+07	D16: total outside tax-adv ret accts
221	c3_D16_val_flag	772	3	1.4378	1	3	c3_D16 ExtVal/Rng/Miss FLAG
222	c3_D16a_val	644	135	57472	0	1000000	D16: short-term assets
223	c3_D16a_val_flag	772	6	3.2215	1	9	c3_D16a ExtVal/Rng/Miss FLAG
224	c3_D16a_yn	676	3	1.1391	0	99	D16a: have short-term assets?
225	c3_D16b_val	616	66	23948	0	2000000	D16: mut fnds w both stcks & bnds
226	c3_D16b_val_flag	772	6	4.8536	1	9	c3_D16b ExtVal/Rng/Miss FLAG
227	c3_D16b_yn	643	3	1.0435	0	99	D16b: have mut fnds w both stcks & bnds?
228	c3_D16c_val	610	98	147535	0	2.98E+07	D16: stocks or stck mut fnds
229	c3_D16c_val_flag	772	6	4.5803	1	9	c3_D16c ExtVal/Rng/Miss FLAG
230	c3_D16c_yn	641	3	1.4493	0	99	D16c: have stocks or stck mut fnds?



Var #	Variable	Obs	Unique	Mean	Min	Max	Label
231	c3_D16d_val	607	56	28133	0	2000000	D16: bonds or bond funds
232	c3_D16d_val_flag	772	6	5.1282	1	9	c3_D16d ExtVal/Rng/Miss FLAG
233	c3_D16d_yn	634	3	1.4527	0	99	D16d: have bonds or bond funds?
234	c3_D16e_val	611	63	40543	0	3000000	D16: any other assets
235	c3_D16e_val_flag	772	6	5.0622	1	9	c3_D16e ExtVal/Rng/Miss FLAG
236	c3_D16e_yn	635	3	2.4	0	99	D16e: have any other assets?
237	c3_D16sum_val	533	241	344482	0	3.00E+07	Sum of D16 individual assets
238	c3_D17	718	3	1.3858	0	99	D17: have >5k in stocks or stck mut fnds?
239	c3_D18	387	11	4.9561	0	10	D18: % of assets in stocks or stck mut fnds
240	c3_D19	390	5	2.6026	1	5	D19: % in stocks more or less than 2008
241	c3_D20_val	698	46	10847	0	600000	D20: stock in employer
242	c3_D20_val_flag	772	6	4.8964	1	9	c3_D20 ExtVal/Rng/Miss FLAG
243	c3_D20_yn	393	3	0.4784	0	99	D20: have >5k stock in employer comp?
244	c3_D21_val	689	75	165158	0	2.80E+07	D21: stock in other indiv comp
245	c3_D21_val_flag	772	6	4.4754	1	9	c3_D21 ExtVal/Rng/Miss FLAG
246	c3_D21_yn	392	3	0.9617	0	99	D21: have >5k stock in other indiv comp?
247	c3_D22_val	680	55	16930	0	600000	D22: foreign investments
248	c3_D22_val_flag	772	6	4.5363	1	9	c3_D22 ExtVal/Rng/Miss FLAG
249	c3_D22_yn	390	3	1.4538	0	99	D22: have >5k foreign investments?
250	c3_D23_val	681	43	8436.1	0	500000	D23: sector funds
251	c3_D23_val_flag	772	6	4.7966	1	9	c3_D23 ExtVal/Rng/Miss FLAG
252	c3_D23_yn	385	3	1.6	0	99	D23: have >5k in sector funds?
253	c3_D24	387	7	4.5401	0	99	D24: stock in how many indiv companies?
254	c3_D25	719	9	6.4659	1	9	D25: freq of buy/sell/change allocations
255	c3_D26	361	6	3.626	1	6	D26: last time bought/sold/changed allocations
256	c3_D27_val	731	31	30930	0	5000000	D27: partnership, business, farm
257	c3_D27_val_flag	772	6	4.9534	1	9	c3_D27 ExtVal/Rng/Miss FLAG
258	c3_D27_yn	736	3	0.4701	0	99	D27: have partnership, business or farm?
259	c3_D28_val	729	31	10858	0	2000000	D28: other assets
260	c3_D28_val_flag	772	6	4.9352	1	9	c3_D28 ExtVal/Rng/Miss FLAG
261	c3_D28_yn	735	3	0.2082	0	99	D28: >5k in any other assets?
262	c3_D29	739	2	0.9161	0	1	D29: have credit card?
263	c3_D30	675	2	0.3304	0	1	D30: credit card revolving balance?

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
264	c3_D31_val	728	81	2762.6	0	100000	D31: credit card balance
265	c3_D31_val_flag	772	5	4.0544	1	9	c3_D31 ExtVal/Rng/Miss FLAG
266	c3_D32	219	7	4.0639	1	99	D32: credit card interest rate
267	c3_D33	739	2	0.3221	0	1	D33: any other debts or loans?
268	c3_D34_val	735	85	14071	0	5500000	D34: other debts
269	c3_D34_val_flag	772	5	3.9534	1	9	c3_D34 ExtVal/Rng/Miss FLAG
270	c3_D35a	744	2	0.0242	0	1	D35: credit from pawn shop, payday lender,etc
271	c3_D35b	745	2	0.0685	0	1	D35: late payment on any loan?
272	c3_D35c	743	2	0.0754	0	1	D35: denied credit for any loan?
273	c3_D35d	744	2	0.0081	0	1	D35: foreclosure?
274	c3_D35e	744	2	0.0417	0	1	D35: fin help from friend/relative?
275	c3_D35f	744	2	0.0363	0	1	D35: CC or home equity cancelled?
276	c3_D35g	743	2	0.0565	0	1	D35: credit limit reduced?
277	c3_D35h	742	2	0.1186	0	1	D35: paid only min required on CC?
278	c3_D35i	742	2	0.0391	0	1	D35: stopped paying back CC or loan?
279	c3_D36	745	2	0.0805	0	1	D36: ever filed for personal bankruptcy?
280	c3_D37	58	29	1999.1	1972	2011	D37: year most recent bankruptcy
281	c3_E1	447	4	1.1723	0	3	E1: employer offered 401k plan in 2010?
282	c3_E2	354	3	0.9124	0	99	E2: contrib to 401k in 2010?
283	c3_E3_val	738	79	2419.9	0	65000	E3: 401k contrib
284	c3_E3_val_flag	772	5	4.0207	1	9	c3_E3 ExtVal/Rng/Miss FLAG
285	c3_E4_val	731	67	932.65	0	25000	E4: empl's 401k contrib
286	c3_E4_val_flag	772	5	4.035	1	9	c3_E4 ExtVal/Rng/Miss FLAG
287	c3_E5	218	2	0.1881	0	1	E5: would empl contrib more to 401k?
288	c3_E6	737	2	0.1208	0	1	E6: contrib to IRA/Keogh in 2010?
289	c3_E7_val	731	35	735.17	0	35000	E7: IRA/Keogh contrib
290	c3_E7_val_flag	772	5	4.7409	1	9	c3_E7 ExtVal/Rng/Miss FLAG
291	c3_E8_val	731	22	339.54	0	30000	E8: contrib in Roth acct
292	c3_E8_val_flag	772	5	4.7409	1	9	c3_E8 ExtVal/Rng/Miss FLAG
293	c3_E9	743	3	0.4334	0	99	E9: any Roth roll-overs since 2009?
294	c3_E10_val	739	17	4698.2	0	1000000	E10: Roth rollovers
295	c3_E10_val_flag	772	5	5.0272	1	9	c3_E10 ExtVal/Rng/Miss FLAG
296	c3_E11	574	32	7.6986	0	100	E11: % of ret acct assets in Roth accts

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
297	c3_E12	729	3	0.4815	0	99	E12: any other contrib in 2010?
298	c3_E13_val	715	57	4479.5	0	330000	E13: other contrib
299	c3_E13_val_flag	772	6	4.4728	1	9	c3_E13 ExtVal/Rng/Miss FLAG
300	c3_E14	738	3	0.5393	0	99	E14: withdraw ret acct assets in 2010?
301	c3_E15_val	723	87	4959.8	0	120000	E15: withdrawal from ret acct
302	c3_E15_val_flag	772	6	4.1813	1	9	c3_E15 ExtVal/Rng/Miss FLAG
303	c3_E16	200	3	0.99	0	99	E16: take minimum withdrawal option?
304	c3_E17	197	3	0.8731	0	2	E17: withdraw in 2011 vs 2010
305	c3_E18	196	3	0.9184	0	2	E18: withdraw in 5 years vs 2011
306	c3_E19_val	728	54	129.26	0	2000	E19: food at home/week
307	c3_E19_val_flag	772	3	1.1282	1	3	c3_E19 ExtVal/Rng/Miss FLAG
308	c3_E20_val	726	49	50.846	0	500	E20: eating out/week
309	c3_E20_val_flag	772	3	1.136	1	3	c3_E20 ExtVal/Rng/Miss FLAG
310	c3_E21_val	702	233	3208.4	0	30000	E21: health insurance/12mo
311	c3_E21_val_flag	772	3	1.2073	1	3	c3_E21 ExtVal/Rng/Miss FLAG
312	c3_E22_val	701	138	2405.3	0	106000	E22: health out-of-pocket/12mo
313	c3_E22_val_flag	772	3	1.2137	1	3	c3_E22 ExtVal/Rng/Miss FLAG
314	c3_E23	742	2	0.7601	0	1	E23
315	c3_E23_num	401	8	2.1646	1	8	E23_NUM
316	c3_E25	736	8	3.0122	0	99	E25: change spending on food at home?
317	c3_E26	736	8	2.6264	0	99	E26: change spending on eating out?
318	c3_E27	737	8	2.6594	0	99	E27: change spending nondurables?
319	c3_cars_imp	557	477	18764	1100	156174	cars combined value (imputed)
320	c3_cars_num	742	9	1.5512	0	8	# of HH vehicles
321	c3_cars_num~p	557	4	1.9928	1	4	# of imputed car val
322	c3_F1	637	47	3.4082	0	30	F1: 10 yr bond return
323	c3_F2	663	41	5.2372	0	100	F2: next yr inflation
324	c3_F3	670	45	7.3914	0	100	F3: 10 yr average inflation
325	c3_F4	663	3	1.8115	1	3	F4: 10 yr stock vs. bond
326	c3_F4_val	424	27	6.548	0.02	60	F4: 10 yr stock vs. bond val
327	c3_F5	718	11	2.5891	0	10	F5 (expect): home val in 1 yr
328	c3_F5_50	57	2	0.1579	0	1	F5 (expect web follow-up): home val in 1 yr
329	c3_F6	725	11	3.1793	0	10	F6 (expect): jobs in 2 yrs

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
330	c3_F6_50	57	2	0.1754	0	1	F6 (expect web follow-up): jobs in 2 yrs
331	c3_F7_mail	230	2	0.1696	0	1	F7 (mail): working full time?
332	c3_F8	509	3	0.1866	0	2	F8: full time work in future?
333	c3_F9	292	29	67.712	55	120	F9: expect age stop working
334	c3_F10_after	262	24	26.802	0	100	F10: stop working after age in F9
335	c3_F10_before	272	25	28.654	0	100	F10: stop working before age in F9
336	c3_F10_exact	271	28	51.513	0	100	F10: stop working exactly at age in F9
337	c3_F10_sum	772	12	37.275	0	300	F10: %before + %exact+ %after
338	c3_F11_mail	232	2	0.4181	0	1	F11 (mail): age less than 70?
339	c3_F12_exct	451	48	15181	0	650000	F12: Expect income at age 70 (exact)
340	c3_F12_rng	7	3	71.714	5	98	F12: Expect income at age 70 (range)
341	c3_F13	464	11	1.3901	0	10	F13 (expect): working full time after 70
342	c3_F13_50	12	1	0	0	0	F13 (expect web follow-up): working full time after 70
343	c3_F14_mail	94	2	0.6702	0	1	F14 (mail): age less than 65?
344	c3_F15	340	11	3.1235	0	10	F15 (expect): working full time after 65
345	c3_F15_50	11	2	0.4545	0	1	F15 (expect web follow-up): working full time after 65
346	c3_F16	304	11	4.5691	0	10	F16 (expect): working full time after 65 if ret accounts down
347	c3_F16_50	25	2	0.4	0	1	F16 (expect web follow-up): work ft after 65 if ret acctns down
348	c3_F16_flag	304	4	1.7105	1	4	F16-17: flag what was used in questions
349	c3_F16_flag_30pct	322	1	.	.	.	F16-17: flag for 30% used in questions
350	c3_F16_flag_rng	141	10	.	.	.	F16-17: flag for range used in questions
351	c3_F16_flag_val	450	138	87391	0	670000	F16-17: flag for value used in questions
352	c3_F17	303	11	2.9439	0	10	F17 (expect): working full time after 65 if ret accounts up
353	c3_F17_50	9	2	0.4444	0	1	F17 (expect web follow-up): work ft after 65 if ret acctns up
354	c3_F18	715	3	0.7497	0	2	F18: stock market change next year
355	c3_F18_pctrng	9	4	4.4444	3	8	F18: (range) stock market change next year
356	c3_F18_pctval	604	32	.	.	.	F18: stock market change next year
357	c3_F19_v1	235	11	3.8936	0	10	F19 V1 (expect): market up in 1 yr
358	c3_F19_v1_50	40	2	0.2	0	1	F19 V1 (expect web follow-up): market up in 1 yr
359	c3_F19_v2	486	11	3.5926	0	10	F19 V2 (expect): market up in 1 yr
360	c3_F19_v2_50	35	2	0.3714	0	1	F19 V2 (expect web follow-up): market up in 1 yr
361	c3_F20	719	11	2.2253	0	10	F20 (expect): market 20% up in 1 yr
362	c3_F20_50	47	2	0.2979	0	1	F20 (expect web follow-up): market 20% up in 1 yr

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
363	c3_F21	717	11	2.802	0	10	F21 (expect): market 20% down in 1 yr
364	c3_F21_50	63	2	0.4762	0	1	F21 (expect web follow-up): market 20% down in 1 yr
365	c3_F22	715	11	5.2448	0	10	F22 (expect): market up in 10 yrs
366	c3_F22_50	70	2	0.3429	0	1	F22 (expect web follow-up): market up in 10 yrs
367	c3_F23	710	11	2.6803	0	10	F23 (expect): market 2x up in 10 yrs
368	c3_F23_50	49	2	0.5102	0	1	F23 (expect web follow-up): market 2x up in 10 yrs
369	c3_G1	740	2	0.1622	0	1	G1: RISK 1 - Double or Lose 1/3
370	c3_G2	120	2	0.6417	0	1	G2: RISK 2 - Double or Lose 1/2
371	c3_G3	77	2	0.4286	0	1	G3: RISK 3 - Double or Lose 3/4
372	c3_G4	615	2	0.2504	0	1	G4: RISK 4 - Double or Lose 1/5
373	c3_G5	443	2	0.3567	0	1	G5: RISK 5 - Double or Lose 1/10
374	c3_G6_a	545	47	26.587	0	90	G6: TAX - top wage MTR (2010)
375	c3_G6_b	534	47	19.466	0	100	G6: TAX - top div MTR (2010)
376	c3_G7_a	549	50	29.318	0	100	G7: TAX - expect top wage MTR (2014)
377	c3_G7_b	540	48	22.035	0	100	G7: TAX - expect top div MTR (2014)
378	c3_G8	641	60	15.306	0	100	G8: TAX - own ATR (2010)
379	c3_G9	565	51	16.013	0	100	G9: TAX - own MTR (2010)
380	c3_G10	574	46	17.367	0	75	G10: TAX - expect own MTR (2014)
381	c3_G11	732	5	1.3402	0	4	G11: HEALTHLIT - confidence filling out medical forms
382	c3_G12_ampm	724	2	0.5829	0	1	G12: HEALTHLIT - prescript directions (am/pm)
383	c3_G12_hour	726	10	6.6006	1	12	G12: HEALTHLIT - prescript directions (hour)
384	c3_G13	730	3	0.1712	0	99	G13: HEALTHLIT - blood sugar reading
385	c3_G14_alt	104	5	4.2019	1	10	G14: HEALTHLIT - next appointment (day)- alternate answer
386	c3_G14_day	660	11	2.1515	1	26	G14: HEALTHLIT - next appointment (day)
387	c3_G14_mo	704	9	4.1435	1	11	G14: HEALTHLIT - next appointment (month)
388	c3_G15_ampm	730	2	0.0233	0	1	G15: HEALTHLIT - prescript directions (am/pm)
389	c3_G15_hour	734	9	10.868	1	12	G15: HEALTHLIT - prescript directions (hour)
390	c3_G16	736	2	0.034	0	1	G16: widowed since Jan 2008?
391	c3_G18	729	4	1.0192	0	3	G18: political affil
392	c3_G19	735	3	1.1742	0	2	G19: TAX - lump sum tax rebate
393	c3_H1	740	28	.	.	.	H1: info sources used
394	c3_H1acct_stat	747	2	0.3494	0	1	H1: used account statements?
395	c3_H1ask_smn	747	2	0.1513	0	1	H1: asked someone else?

Var #	Variable	Obs	Unique	Mean	Min	Max	Label
396	c3_H1none	747	2	0.4685	0	1	H1: did not use any info?
397	c3_H1other	747	2	0.071	0	1	H1: other source of info?
398	c3_H1per_fin_sft	747	2	0.0455	0	1	H1: used finance software?
399	c3_H1tax_ret	747	2	0.2972	0	1	H1: used tax return?
400	c3_H5	735	54	66.903	10	510	H5: time completing questionnaire