# **HEALTH AND RETIREMENT STUDY**

# 2019 Fall Life History Mail Survey (LHMS) Long Questionnaire Public Version

Release Version: Version 1

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### In text:

"The LHMS (Life History Mail Survey) is part of the HRS (Health and Retirement Study). It is sponsored by the National Institute on Aging (grant number NIA R01 AG051142) and is conducted by the University of Michigan."

# *In references:*

"Health and Retirement Study, 2019 Fall Life History Mail Survey public use dataset. Produced and distributed by the University of Michigan with funding from the National Institute on Aging (grant number NIA R01 AG051142). Ann Arbor, MI, (year)."

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   "This analysis uses Early Release data from the Health and Retirement Study, 2020 HRS Early Core, sponsored by the National Institute on Aging (grant number NIA U01AG009740) and conducted by the University of Michigan. These data have not been cleaned and may contain errors that will be corrected in the Final Public Release version of the dataset."
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- Report immediately to the Health and Retirement Study at <a href="https://nrsquestions@umich.edu">hrsquestions@umich.edu</a> any disclosure of study participant identity as well as any discovery of flaws or errors in the data or documentation files.
- Notify the Health and Retirement Study through use of the update function provided at this site or by electronic mail directed to <a href="https://www.hrsquestions@umich.edu">hrsquestions@umich.edu</a> of changes in your electronic mail address, postal address, telephone number, organizational affiliation or organizational status.

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### 1. Introduction

The 2019 Fall Life History Mail Survey (2019 Fall LHMS) contains questions about residential, education, employment and health history, and other important childhood and family events.

The LHMS is part of the Health and Retirement Study (HRS), which is funded under a cooperative agreement between the National Institute on Aging (NIA) and the Survey Research Center at the University of Michigan. The HRS is designed to study labor force, health, and family transitions of the U.S. population aged 51 and older, and the impact of those transitions on economic resources, claims on structured programs such as Social Security, Medicare, and Medicaid, and informal assistance and transfers to and from family members.

The National Institute on Aging (NIA) provided funding (R01 AG051142) for the 2019 Fall LHMS, which was conducted by the Survey Research Center (SRC), at the Institute for Social Research (ISR), at the University of Michigan.

By receiving the dataset, you agree to use it for research and statistical purposes only and make no effort to identify respondents. In addition, you agree to send us a copy of publications you produce based on the data. See Registration and Downloading the Data (at the end of this document) for additional details.

The questions in the HRS are based on several similar studies around the world, including: the English Longitudinal Study of Aging (ELSA, England), the Survey of Health, Ageing and Retirement in Europe (SHARELIFE), and the China Health and Retirement Longitudinal Study (CHARLS).

# 2. 2019 Fall LHMS Sample Design

In October 2019, questionnaires were mailed to a subsample of HRS respondents (n= 6966). The sample for the 2019 Fall LHMS included three groups of HRS respondents. The first group consisted of 2865 HRS respondents from the late-Baby Boomer cohort (LBB) who had not previously been invited to participate in the LHMS. The second group (n=3143) were HRS respondents who had been invited previously but had never returned a LHMS questionnaire. The third group was made up of 958 HRS respondents who had completed the 2015 LHMS but not the 2017 Supplemental LHMS.

Groups 1 and 2 were mailed a full-length LHMS questionnaire and those in Group 3 were sent a supplemental questionnaire that omitted residential and education histories obtained in 2015. Surveys were conducted in English and Spanish.

The field period for the 2019 Fall LHMS was October 2019 through March 2020.

The data file for the long version of the questionnaire contains 589 variables and data for 1434 respondents. The data file for the supplemental version of the questionnaire contains 233 variables and data for 206 respondents.

### 3. About the 2019 Fall LHMS Data

### 3a. Public and Restricted Versions

To protect the confidentiality of the information that respondents provide, a number of variables have been masked or are simply not included in the final release public file. Some of these variables are available to analysts as restricted data. The names of variables that were masked for confidentiality end in the capital letter "M".

The variables in the 2019 Fall LHMS long version Restricted file are identical to those in the 2019 Fall LHMS long version Public file except for the following variables that include detailed respondent-level information for industry and occupation. The same rules apply to the 2019 Fall supplemental version restricted and public files although the variable names in the supplemental versions differ from the long versions (see 3b. Variable names and Labels).

2019 Fall LHMS	
Variable Name	Description
LH41_1E	FIRST OR ON

LH41_1E	FIRST OR ONLY TYPE BUSINESS - 1
LH41_1EL	LAST JOB TYPE BUSINESS - 1
LH41_1F	FIRST OR ONLY JOB TITLE – 1
LH41_1FL	LAST JOB TITLE – 1
LH41_2E	FIRST OR ONLY TYPE BUSINESS - 2
LH41_2EL	LAST JOB TYPE BUSINESS - 2
LH41_2F	FIRST OR ONLY JOB TITLE – 2
LH41_2FL	LAST JOB TITLE – 2
LH41_3E	FIRST OR ONLY TYPE BUSINESS - 3
LH41_3EL	LAST JOB TYPE BUSINESS - 3
LH41_3F	FIRST OR ONLY JOB TITLE – 3
LH41_3FL	LAST JOB TITLE – 3
LH41_4E	FIRST OR ONLY TYPE BUSINESS - 4
LH41_4EL	LAST JOB TYPE BUSINESS - 4
LH41_4F	FIRST OR ONLY JOB TITLE – 4
LH41_4FL	LAST JOB TITLE – 4
LH41_5E	FIRST OR ONLY TYPE BUSINESS - 5
LH41_5EL	LAST JOB TYPE BUSINESS - 5
LH41_5F	FIRST OR ONLY JOB TITLE – 5
LH41_5FL	LAST JOB TITLE – 5
LH41_6E	FIRST OR ONLY TYPE BUSINESS - 6
LH41_6EL	LAST JOB TYPE BUSINESS - 6
LH41_6F	FIRST OR ONLY JOB TITLE – 6
LH41_6FL	LAST JOB TITLE – 6
LH41_7E	FIRST OR ONLY TYPE BUSINESS - 7
LH41_7EL	LAST JOB TYPE BUSINESS - 7
LH41_7F	FIRST OR ONLY JOB TITLE – 7

LH41_7FL LAST JOB TITLE - 7  LH41_8E FIRST OR ONLY TYPE BUSINESS - 8  LH41_8EL LAST JOB TYPE BUSINESS - 8  LH41_8F FIRST OR ONLY JOB TITLE - 8  LH41_8FL LAST JOB TITLE - 8  LH41_9E FIRST OR ONLY TYPE BUSINESS - 9  LH41_9EL LAST JOB TYPE BUSINESS - 9  LH41_9F FIRST OR ONLY JOB TITLE - 9  LH41_9F LAST JOB TITLE - 9
LH41_8EL LAST JOB TYPE BUSINESS - 8  LH41_8F FIRST OR ONLY JOB TITLE - 8  LH41_8FL LAST JOB TITLE - 8  LH41_9E FIRST OR ONLY TYPE BUSINESS - 9  LH41_9EL LAST JOB TYPE BUSINESS - 9  LH41_9F FIRST OR ONLY JOB TITLE - 9
LH41_8F FIRST OR ONLY JOB TITLE – 8  LH41_8FL LAST JOB TITLE – 8  LH41_9E FIRST OR ONLY TYPE BUSINESS - 9  LH41_9EL LAST JOB TYPE BUSINESS - 9  LH41_9F FIRST OR ONLY JOB TITLE – 9
LH41_8FL LAST JOB TITLE - 8  LH41_9E FIRST OR ONLY TYPE BUSINESS - 9  LH41_9E LAST JOB TYPE BUSINESS - 9  LH41_9F FIRST OR ONLY JOB TITLE - 9
LH41_9E FIRST OR ONLY TYPE BUSINESS - 9  LH41_9EL LAST JOB TYPE BUSINESS - 9  LH41_9F FIRST OR ONLY JOB TITLE - 9
LH41_9EL LAST JOB TYPE BUSINESS - 9 LH41_9F FIRST OR ONLY JOB TITLE - 9
LH41_9F FIRST OR ONLY JOB TITLE – 9
<del>-</del>
LH41 9FL LAST JOB TITLE – 9
LH41_10E FIRST OR ONLY TYPE BUSINESS - 10
LH41_10EL LAST JOB TYPE BUSINESS – 10
LH41_10F FIRST OR ONLY JOB TITLE – 10
LH41_10FL LAST JOB TITLE – 10
LH45 (MOST IMPORTANT) JOB TITLE
LH46 (MOST IMPORTANT) TYPE OF EMPLOYER OR BUSINES

# 3b. Variable Names and Labels

Variable names begin with the letters LH to designate the Life History Mail Survey, followed by \_19 for the wave in which the data were collected.

# LH1 19 LH1. LIVED OUTSIDE U.S.

As shown in the example, the variable label contains the question number found in the long version of the 2019 Fall LHMS questionnaire.

Variable names in the supplemental questionnaire follow the same pattern as the long, but have the letter "S" appended at the end.

LH1\_19FS LH1. EVER BEEN MARRIED

Crosswalk Between Long and Supplemental Fall 2019 LHMS Variable Names		
Variable name Variable Label Varial		Variable name
Long version		Supplemental version
LH36_19FS	EVER BEEN MARRIED	LH1_19FS
LH36_1A_19	SPOUSE GENDER - 1	LH1_1A_19FS
LH36_1B_19F	LIVE TOGETHER - 1	LH1_1B_19FS
LH36_1C_19F	YEAR MARRIED - 1	LH1_1C_19FS
LH36_1D_19F	STILL TOGETHER - 1	LH1_1D_19FS
LH36_1E_19F	YEAR MARRIAGE ENDED - 1	LH1_1E_19FS
LH36_2A_19F	SPOUSE GENDER - 2	LH1_2A_19FS
LH36_2B_19F	LIVE TOGETHER - 2	LH1_2B_19FS

LH36_2C_19F	YEAR MARRIED - 2	LH1_2C_19FS
LH36_2D_19F	STILL TOGETHER - 2	LH1_2D_19FS
LH36_2E_19F	YEAR MARRIAGE ENDED - 2	LH1_2E_19FS
LH36_3A_19F	SPOUSE GENDER - 3	LH1_3A_19FS
LH36_3B_19F	LIVE TOGETHER - 3	LH1_3B_19FS
LH36_3C_19F	YEAR MARRIED - 3	LH1_3C_19FS
LH36_3D_19F	STILL TOGETHER - 3	LH1_3D_19FS
LH36 3E 19F	YEAR MARRIAGE ENDED - 3	LH1 3E 19FS
LH36 4A 19F	SPOUSE GENDER - 4	LH1 4A 19FS
LH36 4B 19F	LIVE TOGETHER - 4	LH1 4B 19FS
LH36 4C 19F	YEAR MARRIED - 4	LH1 4C 19FS
LH36 4D 19F	STILL TOGETHER - 4	LH1 4D 19FS
LH36 4E 19F	YEAR MARRIAGE ENDED - 4	LH1 4E 19FS
LH36 5A 19F	SPOUSE GENDER - 5	LH1 5A 19FS
LH36 5B 19F	LIVE TOGETHER - 5	LH1 5B 19FS
LH36 5C 19F	YEAR MARRIED - 5	LH1 5C 19FS
LH36 5D 19F	STILL TOGETHER - 5	LH1 5D 19FS
LH36_5E_19F	YEAR MARRIAGE ENDED - 5	LH1 5E 19FS
LH37_19F	LIVE WITH PARTNER	LH2 19FS
LH37 1A 19F	PARTNER GENDER - 1	LH2 1A 19FS
LH37 1B 19F	YEAR BEGAN LIVE TOGETHER - 1	LH2 1B 19FS
LH37 1C 19F	STILL TOGETHER - 1	LH2 1C 19FS
LH37 1D 19F	YEAR RELATIONSHIP ENDED - 1	LH2 1D 19FS
LH37 2A 19F	PARTNER GENDER - 2	LH2 2A 19FS
LH37 2B 19F	YEAR BEGAN LIVE TOGETHER - 2	LH2 2B 19FS
LH37 2C 19F	STILL TOGETHER - 2	LH2 2C 19FS
LH37 2D 19F	YEAR RELATIONSHIP ENDED - 2	LH2 2D 19FS
LH37 3A 19F	PARTNER GENDER - 3	LH2 3A 19FS
LH37_3B_19F	YEAR BEGAN LIVE TOGETHER - 3	LH2 3B 19FS
LH37 3C 19F	STILL TOGETHER - 3	LH2 3C 19FS
LH37_3D_19F	YEAR RELATIONSHIP ENDED - 3	LH2_3D_19FS
LH37 4A 19F	PARTNER GENDER - 4	LH2 4A 19FS
LH37 4B 19F	YEAR BEGAN LIVE TOGETHER - 4	LH2 4B 19FS
LH37 4C 19F	STILL TOGETHER - 4	LH2 4C 19FS
LH37 4D 19F	YEAR RELATIONSHIP ENDED - 4	LH2 4D 19FS
LH37 1A 19F	PARTNER GENDER - 5	LH2 1A 19FS
LH37 1B 19F	YEAR BEGAN LIVE TOGETHER - 5	LH2 1B 19FS
LH37 1C 19F	STILL TOGETHER - 5	LH2_1C_19FS
LH37 1D 19F	YEAR RELATIONSHIP ENDED - 5	LH2 1D 19FS
LH38 19F	PAID WORK	LH3 19FS
LH38A M1 19F	WHY NOT WORK	LH3A M1 19FS
LH38A M2 19	WHY NOT WORK	LH3A M2 19FS
LH39A 19F	STOP WORKING	LH4A 19FS
LH39B 19F	CUT BACK HOURS	LH4B 19FS
LH39C 19F	WORK LONGER HOURS	LH4C 19FS
LH39D 19F	SWITCH JOBS	LH4D 19FS
LH40A 19F	S/P STOP WORKING	LH5A 19FS
LH40B 19F	S/P CUT BACK HOURS	LH5B 19FS
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LH40C_19F	S/P WORK LONGER HOURS	LH5C_19FS
LH40D_19F	S/P SWITCH JOBS	LH5D_19FS
LH41_1A_19F	START YEAR - 1	LH6_1A_19FS
LH41_1B_19F	END YEAR - 1	LH6_1B_19FS
LH41_1C_19F	FULL OR PART TIME - 1	LH6_1C_19FS
LH41_1D_M1_19F	DO AFTER LEAVING - 1 - 1	LH6_1D_M1_19FS
LH41_1D_M2_19F	DO AFTER LEAVING - 1 - 2	LH6_1D_M2_19FS
LH41_1D_M3_19F	DO AFTER LEAVING - 1 - 3	LH6_1D_M3_19FS
LH41_1EM_19F	TYPE BUSINESS - MASKED - 1	LH6_1EM_19FS
LH41_1ELM_19F	LAST JOB TYPE BUSINESS - MASKED - 1	LH6_1ELM_19FS
LH41_1FM_19F	FIRST OR ONLY JOB TITLE - MASKED - 1	LH6_1FM_19FS
LH41_1FLM_19F	LAST JOB TITLE - MASKED - 1	LH6_1FLM_19FS
LH41_2A_19F	START YEAR - 2	LH6_2A_19FS
LH41_2B_19F	END YEAR - 2	LH6_2B_19FS
LH41 2C 19F	FULL OR PART TIME - 2	LH6 2C 19FS
LH41_2D_M1_19F	DO AFTER LEAVING - 2 - 1	LH6_2D_M1_19FS
LH41_2D_M2_19F	DO AFTER LEAVING - 2 - 2	LH6_2D_M2_19FS
LH41_2D_M3_19F	DO AFTER LEAVING - 2 - 3	LH6_2D_M3_19FS
LH41 2EM 19F	TYPE BUSINESS - MASKED - 2	LH6 2EM 19FS
LH41 2ELM 19F	LAST JOB TYPE BUSINESS - MASKED - 2	LH6 2ELM 19FS
LH41 2FM 19F	FIRST OR ONLY JOB TITLE - MASKED - 2	LH6_2FM_19FS
LH41 2FLM 19F	LAST JOB TITLE - MASKED - 2	LH6 2FLM 19FS
LH41 3A 19F	START YEAR - 3	LH6 3A 19FS
LH41 3B 19F	END YEAR - 3	LH6 3B 19FS
LH41 3C 19F	FULL OR PART TIME - 3	LH6 3C 19FS
LH41 3D M1 19F	DO AFTER LEAVING - 3 - 1	LH6 3D M1 19FS
LH41 3D M2 19F	DO AFTER LEAVING - 3 - 2	LH6 3D M2 19FS
LH41 3D M3 19F	DO AFTER LEAVING - 3 - 3	LH6 3D M3 19FS
LH41 3EM 19F	TYPE BUSINESS - MASKED - 3	LH6 3EM 19FS
LH41 3ELM 19F	LAST JOB TYPE BUSINESS - MASKED - 3	LH6 3ELM 19FS
LH41 3FM 19F	FIRST OR ONLY JOB TITLE - MASKED - 3	LH6_3FM_19FS
LH41 3FLM 19F	LAST JOB TITLE - MASKED - 3	LH6 3FLM 19FS
LH41 4A 19F	START YEAR - 4	LH6 4A 19FS
LH41 4B 19F	END YEAR - 4	LH6 4B 19FS
 LH41_4C_19F	FULL OR PART TIME - 4	LH6_4C_19FS
LH41_4D_M1_19F	DO AFTER LEAVING - 4 - 1	LH6_4D_M1_19FS
LH41_4D_M2_19F	DO AFTER LEAVING - 4 - 2	LH6_4D_M2_19FS
LH41 4D M3 19F	DO AFTER LEAVING - 4 - 3	LH6 4D M3 19FS
LH41 4EM 19F	TYPE BUSINESS - MASKED - 4	LH6 4EM 19FS
LH41_4ELM_19F	LAST JOB TYPE BUSINESS - MASKED - 4	LH6_4ELM_19FS
LH41_4FM_19F	FIRST OR ONLY JOB TITLE - MASKED - 4	LH6_4FM_19FS
LH41 4FLM 19F	LAST JOB TITLE - MASKED - 4	LH6 4FLM 19FS
LH41 5A 19F	START YEAR - 5	LH6 5A 19FS
LH41 5B 19F	END YEAR - 5	LH6 5B 19FS
LH41 5C 19F	FULL OR PART TIME - 5	LH6 5C 19FS
LH41 5D M1 19F	DO AFTER LEAVING - 5 - 1	LH6 5D M1 19FS
LH41 5D M2 19F	DO AFTER LEAVING - 5 - 2	LH6 5D M2 19FS
LH41 5D M3 19F	DO AFTER LEAVING - 5 - 3	LH6 5D M3 19FS

LH41_5EM_19F	TYPE BUSINESS - MASKED - 5	LH6_5EM_19FS
LH41_5ELM_19F	LAST JOB TYPE BUSINESS - MASKED - 5	LH6_5ELM_19FS
LH41_5FM_19F	FIRST OR ONLY JOB TITLE - MASKED - 5	LH6_5FM_19FS
LH41_5FLM_19F	LAST JOB TITLE - MASKED - 5	LH6_5FLM_19FS
LH41_6A_19F	START YEAR - 6	LH6_6A_19FS
LH41 6B 19F	END YEAR - 6	LH6 6B 19FS
LH41 6C 19F	FULL OR PART TIME - 6	LH6 6C 19FS
LH41 6D M1 19F	DO AFTER LEAVING - 6 - 1	LH6 6D M1 19FS
LH41 6D M2 19F	DO AFTER LEAVING - 6 - 2	LH6 6D M2 19FS
LH41 6D M3 19F	DO AFTER LEAVING - 6 - 3	LH6 6D M3 19FS
LH41 6EM 19F	TYPE BUSINESS - MASKED - 6	LH6 6EM 19FS
LH41 6ELM 19F	LAST JOB TYPE BUSINESS - MASKED - 6	LH6_6ELM_19FS
LH41 6FM 19F	FIRST OR ONLY JOB TITLE - MASKED - 6	LH6_6FM_19FS
LH41 6FLM 19F	LAST JOB TITLE - MASKED - 6	LH6 6FLM 19FS
LH41 7A 19F	START YEAR - 7	LH6 7A 19FS
LH41 7B 19F	END YEAR - 7	LH6 7B 19FS
LH41 7C 19F	FULL OR PART TIME - 7	LH6 7C 19FS
LH41_7D_M1_19F	DO AFTER LEAVING - 7 - 1	LH6 7D M1 19FS
LH41 7D M2 19F	DO AFTER LEAVING - 7 - 2	LH6 7D M2 19FS
LH41 7D M3 19F	DO AFTER LEAVING - 7 - 3	LH6 7D M3 19FS
LH41 7EM 19F	TYPE BUSINESS - MASKED - 7	LH6_7EM_19FS
LH41 7ELM 19F	LAST JOB TYPE BUSINESS - MASKED - 7	LH6 7ELM 19FS
LH41 7FM 19F	FIRST OR ONLY JOB TITLE - MASKED - 7	LH6 7FM 19FS
LH41 7FLM 19F	LAST JOB TITLE - MASKED - 7	LH6 7FLM 19FS
LH41 8A 19F	START YEAR - 8	LH6 8A 19FS
LH41 8B 19F	END YEAR - 8	LH6 8B 19FS
LH41 8C 19F	FULL OR PART TIME - 8	LH6 8C 19FS
LH41 8D M1 19F	DO AFTER LEAVING - 8 - 1	LH6 8D M1 19FS
LH41 8D M2 19F	DO AFTER LEAVING - 8 - 2	LH6 8D M2 19FS
LH41_8D_M3_19F	DO AFTER LEAVING - 8 - 3	LH6 8D M3 19FS
LH41 8EM 19F	TYPE BUSINESS - MASKED - 8	LH6 8EM 19FS
LH41 8ELM 19F	LAST JOB TYPE BUSINESS - MASKED - 8	LH6 8ELM 19FS
LH41 8FM 19F	FIRST OR ONLY JOB TITLE - MASKED - 8	LH6 8FM 19FS
LH41 8FLM 19F	LAST JOB TITLE - MASKED - 8	LH6 8FLM 19FS
LH41 9A 19F	START YEAR - 9	LH6 9A 19FS
LH41 9B 19F	END YEAR - 9	LH6 9B 19FS
LH41 9C 19F	FULL OR PART TIME - 9	LH6 9C 19FS
LH41 9D M1 19F	DO AFTER LEAVING - 9- 1	LH6 9D M1 19FS
LH41 9D M2 19F	DO AFTER LEAVING - 9 - 2	LH6 9D M2 19FS
LH41 9D M3 19F	DO AFTER LEAVING - 9 - 3	LH6 9D M3 19FS
LH41 9EM 19F	TYPE BUSINESS - MASKED - 9	LH6 9EM 19FS
LH41 9ELM 19F	LAST JOB TYPE BUSINESS - MASKED - 9	LH6 9ELM 19FS
LH41 9FM 19F	FIRST OR ONLY JOB TITLE - MASKED - 9	LH6 9FM 19FS
LH41 9FLM 19F	LAST JOB TITLE - MASKED - 9	LH6_9FLM_19FS
LH41 10A 19F	START YEAR - 10	LH6 10A 19FS
LH41 10B 19F	END YEAR - 10	LH6 10B 19FS
LH41 10C 19F	FULL OR PART TIME - 10	LH6 10C 19FS
LH41 10D M1 19F	DO AFTER LEAVING - 7 - 10	LH6_10D_M1_19FS

LH41_10D_M2_19F	DO AFTER LEAVING - 7 - 10	LH6_10D_M2_19FS
LH41_10D_M3_19F	DO AFTER LEAVING - 7 - 10	LH6_10D_M3_19FS
LH41_10EM_19F	TYPE BUSINESS - MASKED - 10	LH6_10EM_19FS
LH41_10ELM_19F	LAST JOB TYPE BUSINESS - MASKED - 10	LH6_10ELM_19FS
LH41_10FM_19F	FIRST OR ONLY JOB TITLE - MASKED - 10	LH6_10FM_19FS
LH41_10FLM_19F	LAST JOB TITLE - MASKED - 10	LH6_10FLM_19FS
LH42_19F	MOST IMPORTANT JOB	LH7_19FS
LH42B_19F	MOST IMPORTANT JOB - NA	LH7B_19FS
LH43_19F	SELF EMPLOYED	LH8_19FS
LH44M_19F	STATE - MASKED	LH9M_19FS
LH45M_19F	JOB TITLE - MASKED	LH10M_19FS
 LH46M_19F	TYPE BUSINESS - MASKED	LH11M_19FS
 LH47A_19F	EARNINGS	LH12A_19FS
 LH47B 19F	EARNINGS PER	LH12B 19FS
 LH48	UNION CONTRACT	LH13 19FS
 LH49_19F	STILL WORK FOR	LH14_19FS
 LH49A_M1_19F	WHY LEAVE - 1	LH14A_M1_19FS
 LH49A_M2_19F	WHY LEAVE - 2	LH14A_M2_19FS
LH49A M3 19F	WHY LEAVE - 3	LH14A M3 19FS
 LH49A M4 19F	WHY LEAVE - 4	LH14A M4 19FS
LH49A M5 19F	WHY LEAVE - 5	LH14A M5 19FS
LH50 A 19F	PHYSICALLY DEMANDING	LH15 A 19FS
LH50 B 19F	FREEDOM TO DECIDE	LH15 B 19FS
LH50 C 19F	CONTROL OVER SITUATIONS	LH15 C 19FS
LH50 D 19F	SAY ABOUT WHAT HAPPENED	LH15 D 19FS
LH50_E_19F	RELY ON COWORKERS	LH15 E 19FS
LH50 F 19F	LEARNED USEFUL SKILLS	LH15 F 19FS
LH50 G 19F	SKILLS NOT A GOOD MATCH	LH15 G 19FS
LH51 19F	UNPAID CARE 6 MONTHS OR MORE	LH16_19FS
 LH51A 1A 19F	UNPAID CARE RELATIONSHIP - 1	LH16A 1A 19FS
LH51A 1B 19F	UNPAID CARE START YEAR - 1	LH16A_1B_19FS
LH51A 1C 19F	UNPAID CARE END YEAR - 1	LH16A 1C 19FS
LH51A 2A 19F	UNPAID CARE RELATIONSHIP - 2	LH16A 2A 19FS
LH51A 2B 19F	UNPAID CARE START YEAR - 2	LH16A 2B 19FS
LH51A 2C 19F	UNPAID CARE END YEAR - 2	LH16A 2C 19FS
LH51A 3A 19F	UNPAID CARE RELATIONSHIP – 3	LH16A 3A 19FS
LH51A_3B_19F	UNPAID CARE START YEAR – 3	LH16A_3B_19FS
LH51A 3C 19F	UNPAID CARE END YEAR - 3	LH16A 3C 19FS
LH51A 4A 19F	UNPAID CARE RELATIONSHIP - 4	LH16A 4A 19FS
LH51A_4B_19F	UNPAID CARE START YEAR – 4	LH16A_4B_19FS
LH51A_4C_19F	UNPAID CARE END YEAR - 4	LH16A_4C_19FS
 LH51A 5A 19F	UNPAID CARE RELATIONSHIP - 5	LH16A 5A 19FS
LH51A 5B 19F	UNPAID CARE START YEAR - 5	LH16A 5B 19FS
LH51A 5C 19F	UNPAID CARE END YEAR - 5	LH16A 5C 19FS
LH52A 19F	EVER HAD BREATHING PROBLEMS	LH17A 19FS
LH52B 19F	EVER HAD CHRONIC HEPATITIS	LH17B 19FS
LH52C 19F	EVER HAD HIV AIDS	LH17C 19FS
LH52D 19F	EVER HAD IBD CROHNS	LH17D 19FS

	T =	T
LH52E_19F	EVER HAD KIDNEY DISEASE	LH17E_19FS
LH52F_19F	EVER HAD MENINGITIS OR ENCEPHALITIS	LH17F_19FS
LH52G_19F	EVER HAD MONONUCLEOSIS	LH17G_19FS
LH52H_19F	EVER HAD MULTIPLE SCLEROSIS	LH17H_19FS
LH52I_19F	EVER HAD NEUROLOGICAL DISORDER	LH17I_19FS
LH52J_19F	EVER HAD THYROID DISEASE	LH17J_19FS
LH52K_19F	EVER HAD RHEUMATOID ARTHRITIS	LH17K_19FS
LH52L_19F	EVER HAD GYNECOLOGICAL ISSUES	LH17L_19FS
LH53_19F	MISCARRIAGE ABORTION STILLBIRTH	LH18_19FS
LH54_19F	MAJOR SURGERY	LH19_19FS
LH54A_M1_19F	MAJOR SURGERY - 1	LH19A_M1_19FS
LH54A_M2_19F	MAJOR SURGERY - 2	LH19A_M2_19FS
LH54A_M3_19F	MAJOR SURGERY - 3	LH19A_M3_19FS
LH54A_M4_19F	MAJOR SURGERY - 4	LH19A_M4_19FS
LH55_19F	COUNSELING DRUGS ALCOHOL	LH20_19FS
LH56_19F	MAJOR CAR OR VEHICLE CRASH	LH21_19FS
LH56A_19F	YEAR OF ACCIDENT	LH21A_19FS
LH57_19F	PERIODS OF ILL HEALTH AFTER AGE 16	LH22_19FS
LH57A_1A_19F	ILL HEALTH START YEAR - 1	LH22A_1A_19FS
LH57A_1B_19F	ILL HEALTH END YEAR - 1	LH22A_1B_19FS
LH57A_2A_19F	ILL HEALTH START YEAR - 2	LH22A_2A_19FS
LH57A_2B_19F	ILL HEALTH END YEAR - 2	LH22A_2B_19FS
LH57A_3A_19F	ILL HEALTH START YEAR - 3	LH22A_3A_19FS
LH57A_3B_19F	ILL HEALTH END YEAR - 3	LH22A_3B_19FS
LH60_M1_19F	MOST IMPORTANT ACCOMPLISHMENT - 1	LH23_M1_19FS
LH60_M2_19FS	MOST IMPORTANT ACCOMPLISHMENT - 2	LH23_M2_19FS
LH60_M3_19F	MOST IMPORTANT ACCOMPLISHMENT - 3	LH23_M3_19FS
LH61_19F	WHO ANSWERED SURVEY QUESTIONS	LH24_19FS
VERSION	VERSION	VERSION
		•

# 3c. Data Quality

Due to the skip patterns in this questionnaire, all missing answers are treated the same in the dataset and coded as simply "Answer not given/Missing." This is true whether the respondent was "expected" to answer the question or not, based on earlier responses.

While cleaning the data, when extreme, unlikely or conflicting values were encountered, electronic images of the questionnaires were checked directly to determine if errors were introduced during the data entry/scanning process. This includes instances where a start year is greater than an end year, or a start age is greater than an end age. If the respondent reported the extreme or conflicting value, the value appears unchanged in the data.

3c-1. LH22 Series, Primary through High School Education – Start Grade, Start Age, End Age

For this series, respondents were instructed to write the start grade, end grade, start age, end age, whether the school was public or private, and the racial composition for each school they attended from Kindergarten through high school. The state where the institution was located is included as well, but for both the public and restricted versions is coded according to the scheme presented in 3c-2 below. School names and cities where located are not included in the public or restricted data.

In the LH22 series, a number of respondents provided information for post high school education or training (rather than writing those in the LH35 series). In these cases, if the "School Name" field in LH22 clearly indicated a post-high school institution, the response was moved to LH35; otherwise it was left in LH22.

As described earlier in this section, electronic images were checked in all instances of extreme or conflicting values to confirm that the data accurately reflects the respondent's answers.

# 3c-2. State Coding Scheme

LH5 Residential History LH22 Primary through High School Education LH35 Post High School Education LH44 Employment History

These series asked respondents answering the long version of the questionnaire to provide the state for their residence, education and their employment history. The state variable in these series is coded as follows: for the long version beginning with LH5, the first state mentioned is coded as 1, the second state is coded as 2, and so on for each unique state mentioned. If the first state mentioned is repeated on a later line in LH5, it is coded as 1, if the second state mentioned is repeated on a later line it is coded as 2, etc. Mentions of foreign countries are coded as 96.

For LH22, LH35 and LH44 the same scheme is maintained. For example, a 1 in the state variables in the education and employment series represents the same state as the 1 in the LH5 residential series.

### 3c-3. Occupation and Industry

For question LH41, respondents were asked to describe places worked for one year or more after finishing full-time education. If a respondent changed jobs (or job titles) but stayed with the same employer, they were asked to list the first and last title held with that employer on the same line. The first (or only) job is provided in the variable LH41\_xFM\_19 (FIRST OR ONLY JOB TITLE); the corresponding employer/business is in variable LH41\_xEM\_19 (TYPE OF EMPLOYER OR BUSINESS, FIRST JOB). The last (where applicable) job is provided in the variable LH41\_xFLM\_19 (LAST JOB TITLE); the corresponding last employer/business is in variable LH41\_xELM\_19 (TYPE OF EMPLOYER OR BUSINESS, LAST JOB).

For Occupation and Industry questions appearing in the supplemental version of the questionnaire (LH6), refer to crosswalk table of corresponding long and supplemental variable numbers appearing in 3b Variable Names and Labels.

# 3d. Open End Questions

Responses were reviewed for six open end questions:

- LH35f 19F, major field of study in post high school education
- LH35g 19F, degree earned in post high school education
- LH35h 19F, certificate earned in post high school education
- LH54 19F/LH19 19FS, major surgeries
- LH57a 19F/LH22 19FS, periods of ill health or disability
- LH60\_19F/LH23\_19FS, most important accomplishments

Responses to the LH35 series, post high school training or education, were coded based on the Classification of Instructional Programs (CIP) categories, provided by the National Center for Educational Statistics (https://nces.ed.gov). The codes for LH35FM\_19, major field of study, were then grouped into larger categories to protect respondent confidentiality, as shown below:

	NCES	
LHMS	CIP	
code	Code	NCES Description
1	52	BUSINESS, MANAGEMENT, MARKETING, AND RELATED SUPPORT SERVICES
2	9	COMMUNICATION, JOURNALISM
3	13	EDUCATION
4	51	HEALTH PROFESSIONS, RESIDENCY PROGRAMS, AND RELATED PROGRAMS
4	60	RESIDENCY PROGRAMS
5	16	FOREIGN LANGUAGES, LITERATURES, AND LINGUISTICS
5	23	ENGLISH LANGUAGE AND LITERATURE/LETTERS
5	24	LIBERAL ARTS AND SCIENCES, GENERAL STUDIES AND HUMANITIES
5	38	PHILOSOPHY AND RELIGIOUS STUDIES
5	39	THEOLOGY AND RELIGIOUS VOCATIONS
5	50	VISUAL AND PERFORMING ARTS
5	54	HISTORY
6	22	LEGAL PROFESSIONS AND STUDIES
6	28	MILITARY SCIENCE, LEADERSHIP, OPERATIONAL ART
6	29	MILITARY TECHNOLOGIES AND APPLIED SCIENCES
6	43	HOMELAND SECURITY, LAW ENFORCEMENT, FIREFIGHTING AND RELATED PROTECTIVE SERVICES
7	1	AGRICULTURE, AGRICULTURE OPERATIONS, AND RELATED SCIENCES
7	3	NATURAL RESOURCES AND CONSERVATION
8	4	ARCHITECTURE AND RELATED SERVICES

8	14	ENGINEERING
8	15	ENGINEERING TECHNOLOGIES AND ENGINEERING-RELATED FIELDS
8	26	BIOLOGICAL AND BIOMEDICAL SCIENCES
8	27	MATHEMATICS AND STATISTICS
8	40	PHYSICAL SCIENCES
9	5	AREA, ETHNIC, CULTURAL, GENDER, AND GROUP STUDIES
9	19	FAMILY AND CONSUMER SCIENCES/HUMAN SCIENCES
9	42	PSYCHOLOGY
9	44	PUBLIC ADMINISTRATION AND SOCIAL SERVICE PROFESSIONS
9	45	SOCIAL SCIENCES
10	10	COMMUNICATIONS TECHNOLOGIES/TECHNICIANS AND SUPPORT SERVICES
10	11	COMPUTER AND INFORMATION SCIENCES AND SUPPORT SERVICES
10	25	LIBRARY SCIENCE
11	12	PERSONAL AND CULINARY SERVICES
11	31	PARKS, RECREATION, LEISURE, AND FITNESS STUDIES
11	36	LEISURE AND RECREATIONAL ACTIVITIES
12	46	CONSTRUCTION TRADES
12	47	MECHANIC AND REPAIR TECHNOLOGIES/TECHNICIANS
12	48	PRECISION PRODUCTION
12	49	TRANSPORTATION AND MATERIALS MOVING
12	53	HIGH SCHOOL/SECONDARY DIPLOMAS AND CERTIFICATES
13	96	OTHER

Responses to the employment series beginning at LH41/LH6 were coded based on the same US Census codes used to code J166M and J168M (Section J) in the core interview. These codes were then grouped into larger categories to protect respondent confidentiality, also using the same masking code used in the HRS core study.

Responses to the health questions (LH54/LH19 and LH57/LH22), and to LH60/LH23, (major accomplishments), were coded based on an analysis of frequencies found in the responses.

# 3e. "Other: Specify" Questions

Responses were reviewed for all questions with an "Other: Specify" option, and were either coded into existing code frames or new code frames were created. For the six questions below, the following new code frames were created:

**LH14\_19,** Who lived with you when you started your first full-time job?

- 11 Children, unspecified
- 12 In the military

**LH16\_19,** What type of residence did you live in when you started first full-time job?

- 4 Military housing/barracks
- 5 Rooming house, boarding house/YMCA/dormitory

# LH18\_19, Who lived with you when you were 40?

11 Children, unspecified

# LH33b 19, In what sports did you participate (in junior/middle and high school)?

- 12 Softball
- 13 Wrestling
- 14 Cheerleading, drill team

# LH41d\_19/LH6d, What did you do after leaving this job?

- 6 Retired, took buy out package
- 7 Pursued further education
- 8 Started own business/became self-employed
- 9 Moved/relocated
- 10 Joined military
- 11 Still work at this job

# LH49a 19/LH14a, Why did you leave or stop working for this employer?

- 11 The company closed, went out of business, or relocated
- 12 Started own business/became self-employed
- 13 Did not like it; problems with the owners; problems with coworkers; hours were cut
- 14 Moved to a different job, reason unspecified
- 15 Divested ownership in the business/sold the business

# 4. File Structure

The HRS 2019 Fall LHMS Version 1 long and supplemental data are at the respondent level. The data files contain one record for each respondent or proxy (long n=1434, supplemental n=206) who filled out and returned a 2019 LHMS questionnaire in English or Spanish. The variable LH61\_19/ LH24\_19FS WHO ANSWERED SURVEY QUESTIONS provides information about who answered the questions in the 2019 LHMS.

The long questionnaire data file is called LHMS19FALL\_R, translated as: Life History Mail Survey 2019 Fall, with the "R" designating the file is at the respondent level.

The supplemental questionnaire data file is called LHMS19FS\_R, translated as: Life History Mail Survey 2019 Fall, with the "S\_R" designating the file is the supplemental version of the questionnaire at the respondent level.

The primary Identification variables (IDs) are:

HHID HOUSEHOLD IDENTIFIER PN PERSON NUMBER

Records in the data files are sorted in order by the identifying variables from the HRS core study, HHID (household ID) and PN (person number). The variable PN refers to the respondent to whom the questionnaire was mailed. Identification variables in the HRS 2019 Fall LHMS Release (Version 1) are stored in character format. For further information about HRS identification variables and merging data, see the Data Description for the HRS 2002 Core.

### 5. Distribution Files

The following extensions are used for the six different types of distribution files:

.DA for data files, .SAS for SAS program statements and .sas7bdat for SAS "ready-to-use" files, .SPS for SPSS program statements and .sav for SPSS "ready-to-use" files, .DO for Stata DO statements and .dta for Stata "ready-to-use" files,

.DCT for Stata dictionary statements, and

.TXT for codebook files.

For example, the long questionnaire data are as follows:

LHMS19FALL\_R.SAS contains corresponding SAS program statements, LHMS19FALL\_R.SAS7BDAT contains SAS data in "ready-to-use" format, LHMS19FALL\_R.SPS contains corresponding SPSS program statements, LHMS19FALL\_R.SAV contains SPSS data in "ready-to-use" format, LHMS19FALL\_R.DO contains corresponding Stata DO statements, LHMS19FALL\_R.DTA contains Stata data in "ready-to-use" format, LHMS19FALL\_R.DTA contains corresponding Stata dictionary statements, and LHMS19FALL\_R.DCT contains the ASCII codebook

And the supplemental questionnaire data are:

LHMS19FS\_R.SAS contains corresponding SAS program statements, LHMS19FS\_R.SAS7BDAT contains SAS data in "ready-to-use" format, LHMS19FS\_R.SPS contains corresponding SPSS program statements, LHMS19FS\_R.SAV contains SPSS data in "ready-to-use" format, LHMS19FS\_R.DO contains corresponding Stata DO statements, LHMS19FS\_R.DTA contains Stata data in "ready-to-use" format, LHMS19FS\_R.DTA contains corresponding Stata dictionary statements, and

LHMS19FS R.TXT contains the ASCII codebook

The HRS 2019 Fall LHMS Version 1 data (long and supplemental) are provided in ASCII format, with fixed-length records. Use the associated SAS, SPSS or Stata program statements to read the data into the analysis package of your choice. In addition, you may also download the codebook file (LHMS19FALL\_R.TXT/ LHMS19FS\_R.TXT) and the data description (this document).

### 6. Program Statements

6a. Using the Files with SAS

To create a SAS system file for a particular dataset, two file types must be present for that dataset -- .SAS program statement files and .DA data files.

To create a SAS system file, load the \*.SAS file into the SAS Program Editor.

If the \*.SAS file is located in "c:\lhms2019fall\sas" and the data file is located in "c:\LHMS19fall\data", you can run the file as is. A SAS system file (\*.SD2 or \*.SAS7BDAT) will be saved to directory "c:\lhms2019fall\sas".

If the files are not located in the specified directories, you will need to edit the \*.SAS file to reflect the proper path names prior to running the file.

6b. Using the Files with SPSS

To create an SPSS system file for a particular dataset, two file types must be present for that dataset -- .SPS program statement files and .DA data files.

To create an SPSS system file, open the \*.SPS file in SPSS as an SPSS Syntax File.

If the \*.SPS file is located in "c:\lhms2019fall\spss" and the data file is located in "c:\lhms2019fall\data", you can run the file as is. An SPSS system file (\*.SAV) will be saved to directory "c:\lhms2019fall\spss".

If the files are not located in the specified directories, you will need to edit the \*.SPS file to reflect the proper path names prior to running the file.

6c. Using the Files with Stata

To use Stata with a particular dataset, the following three file types must be present for that dataset -- .DCT files, .DO files, and .DA data files.

Files with the suffix .DA contain the raw data for Stata to read. Files with the suffix .DCT are Stata dictionaries used by Stata to describe the data. Files with the suffix .DO are supplemental Stata

programs ("do files") which you may use to read in the data. Load the .DO file into Stata and then submit it.

If the \*.DO and \*.DCT files are located in "c:\lhms2019fall\stata" and the data file is located in "c:\lhms2019fall\data", you can run the .DO file as is.

If the files are not located in these directories, you must edit the \*.DO and \*.DCT files to reflect the proper path names before you run the files.

Note that the variable names provided in the .DCT files are uppercase. If you prefer lower case variable names, you may wish to convert the .DCT files to lower case prior to use. You may do this by reading the .DCT file into a text or word processing program and changing the case. For instance in Microsoft Word, Edit, Select All, Format, Change Case, lowercase.

# 7. Linking Respondents across Time

Respondent records in the HRS 2019 Fall LHMS Version 1 can be linked to respondent records from 2018 and prior waves by HHID and PN. The core sub-household identifiers can be used to link household data with the cross-sectional respondent level data.

# 8. Registration and Downloading the Data

# 8a. Registration

HRS data are available for free to researchers and analysts at the HRS Web site. In order to obtain public release data, you must first register at our Web site. Once you have completed the registration process, your username and password will be sent to you via e-mail. Your username and password are required to download data files.

Registered users receive user support, information related to errors in the data, future releases, workshops, and publication lists. The information you provide will not be used for any commercial use, and will not be redistributed to third parties.

### 8b. Conditions of Use

By registering, you agree to the <u>Conditions of Use</u> governing access to Health and Retirement public release data.

## 8c. Publications Based on Data

As part of the data registration process, you agree to include specified citations and to inform HRS of any papers, publications, or presentations based on HRS data. Please send a copy of any publications you produce based on HRS data, with a bibliographical reference, if appropriate, to the address below.

Health and Retirement Study Attn: Papers and Publications The Institute for Social Research P.O. Box 1248 Ann Arbor, MI (USA) 48106-1248

Alternately, you may contact us by e-mail at hrsquestions@umich.edu with "Attn: Papers and Publications" in the subject line.

### 9. If You Need to Know More

This document is intended to serve as a brief overview and to provide guidelines to using the 2019 Fall LHMS Version 1 data. Additional information about the HRS can be obtained from the HRS Web site. If you have questions or concerns that are not adequately covered here or on our Web site, please contact us. We will do our best to provide answers.

9a. HRS Internet Site

Health and Retirement Study public release data and additional information about the study are available on the Internet. To access the data and other relevant information, point your Web browser to the HRS Web site.

http://hrsonline.isr.umich.edu

9b. Contact Information

If you need to contact us, you may do so by one of the methods listed below.

Internet: <a href="https://hrs.isr.umich.edu/help">https://hrs.isr.umich.edu/help</a>

E-mail: <u>hrsquestions@umich.edu</u>

By Mail:

Health and Retirement Study
The Institute for Social Research
The University of Michigan
P.O. Box 1248
Ann Arbor, MI 48106-1248

FAX: (734) 647-1186